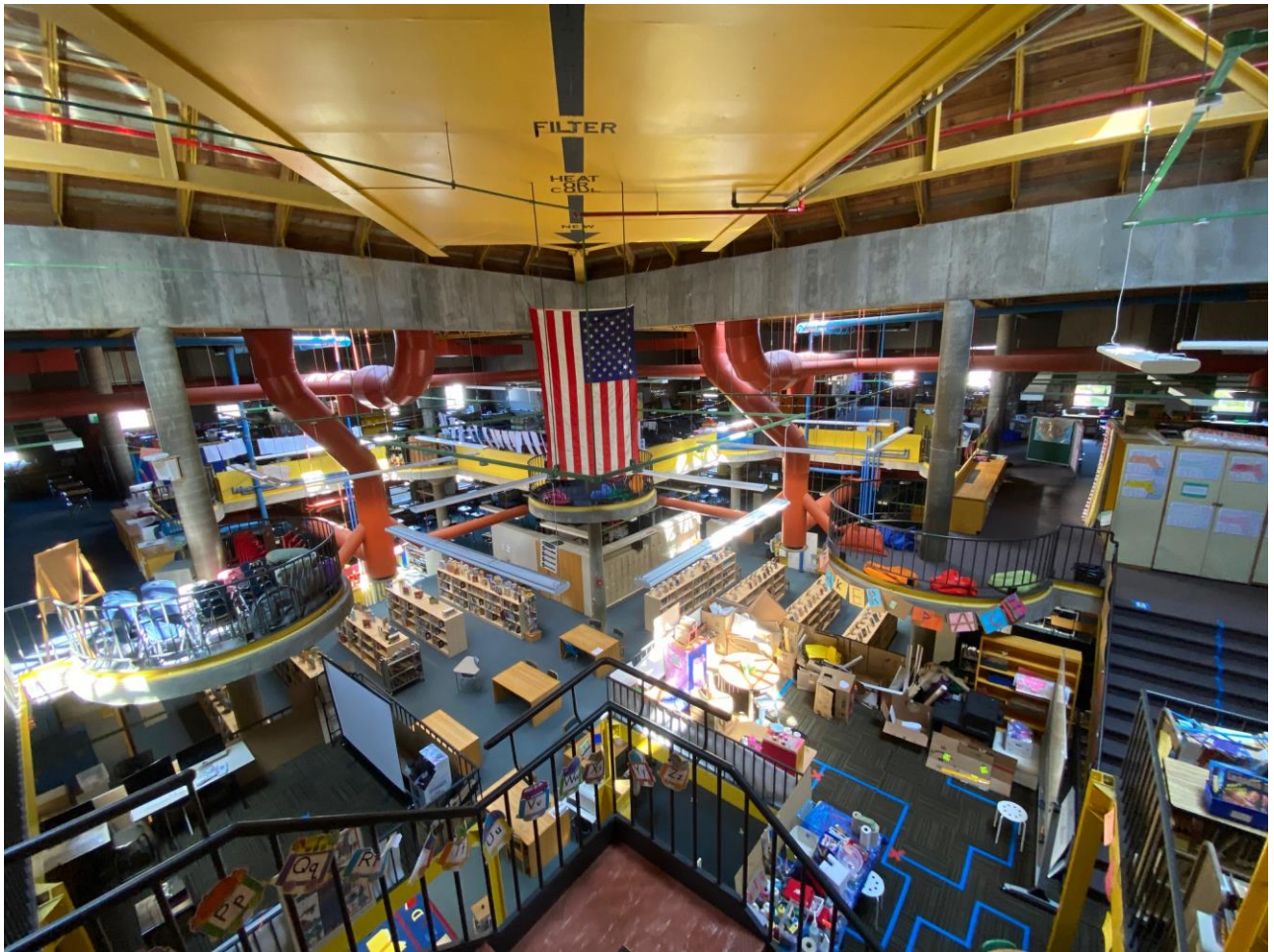


JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

February 2022

FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE
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During the month of December, the project team assembled and submitted the Preferred Schematic Report (PSR) to the Massachusetts School Building Authority (MSBA) on December 23, 2021. The MSBA reviewed the PSR submission and provided comments on January 24, 2022. The Project Team has compiled responses to the MSBA's questions, but are waiting on clarification from the MSBA on several unclear comments. Responses to the comments were submitted and received by the MSBA on February 7, 2022.

The Pierce project is on the MSBA Board of Directors meeting agenda for March 2nd where the MSBA is expected to approve the project to proceed into Schematic Design.

The project is currently on target to hit the following milestone dates:

- 06/15/21 (A) - Preliminary Design Program (PDP) Submission due to MSBA for staff review (submitted)
- 12/23/21 (A) - Preferred Schematic Report (PSR) submitted to MSBA
- 02/02/22 – Facilities Assessment Subcommittee (FAS) Meeting with MSBA
- 03/02/22 - MSBA Board of Directors Meeting to approve Preferred Schematic Report
- 06/22/22 – Schematic Design (SD) Report submitted to MSBA
- 08/31/22 - MSBA Board of Directors Meeting for Project Scope & Budget
- Town Meeting Vote & Debt Exclusion Override: September / October 2022

I. TASKS COMPLETED THROUGH FEBRUARY 2021

The following tasks were completed in the month of February 2021:

- 02/01/22 Dry Run of the FAS Presentation with MSBA
- 02/01/22 Submit Monthly Report to the Town and MSBA
- 02/02/22 Facilities Assessment Subcommittee (FAS) Meeting with MSBA
- 02/02/22 Weekly Project Team Meeting with Staff
- 02/03/22 School Building Committee Meeting
- 02/08/22 February Building Commission Meeting
- 02/09/22 Weekly Project Team Meeting with Staff
- 02/16/22 Weekly Project Team Meeting with Staff
- 02/17/22 School Building Committee Meeting
- 02/23/22 Weekly Project Team Meeting with Staff

II. TASKS PLANNED FOR MARCH 2022

The following tasks are planned for the month of March 2022:

- 03/01/22 Design meetings with teachers and staff

-
- 03/01/22 Submit Monthly Report to the Town and MSBA
 - 03/02/22 MSBA Board of Directors Meeting to approve the project into SD
 - 03/02/22 Design meetings with teachers and staff
 - 03/02/22 Weekly Project Team Meeting with Staff
 - 03/03/22 Design meetings with teachers and staff
 - 03/04/22 Design meetings with teachers and staff
 - 03/08/22 March Building Commission Meeting
 - 03/09/22 Weekly Project Team Meeting with Staff
 - 03/16/22 Weekly Project Team Meeting with Staff
 - 03/23/22 Weekly Project Team Meeting with Staff
 - 03/28/22 Reimbursement Request #6 to be Submitted to the MSBA

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$128,003.50 this month, which consisted of OPM, Designer and Designer Consultant fees related to the Preferred Schematic Report/Schematic Design Phase services for the Feasibility Study.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated February 28, 2022.

IV. PROJECT SCHEDULE OVERVIEW

The Preferred Schematic Report (PSR), a report highlighting the single preferred solution and outlining the process taken to get to that solution, was submitted on December 23, 2021 to the MSBA for review. The MSBA will vote to move the project into Schematic Design at their March 2, 2022 Board of Directors (BOD) meeting. Prior to that meeting there was an FAS meeting to ensure the package is complete and ready for approval. That meeting occurred on February 2, 2022.

Once a preferred solution is approved by the MSBA BOD, the team moves into Schematic Design (SD) to further develop the solution. During SD, the project team will continue engaging the community, teachers, staff, and other stakeholders to ensure the design reflects the needs of the community. The plans will be developed and in May 2022, cost estimates will be prepared to determine the cost of the project.

The SBC, Building Commission, School Committee and Select Board voted to pursue CM at Risk for the Pierce School Project. The Project will be submitting an application to the OIG in February and the procurement process will begin with the goal of onboarding a

CM in April 2022 so they are able to complete a third cost estimate to ensure cost certainty.

The Project's target is to submit the SD report to the MSBA in June 2022, to ensure a spot on the August 2022 BOD meeting agenda. After the SD submission is approved by the MSBA, the project will need to secure funding through a vote at Town Meeting in September 2022 as part of the primary elections already slated to occur at that time. See attached Preliminary Project Schedule for more information.

Discussions have begun with the Town to explore the possibility of bidding the project in two bid packages – the first for abatement, demo, and site enabling work, and the second for the main package. More discussion is needed once the CM is on board for the Town to make a decision.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Revision Requests were required for the month of February 2022.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the Design Development through Closeout Phases of the project.

Total Workforce Hours:	8,340		
Total Minority Hours:	1,030	Percentage of Total:	12.4%
Total Women Hours:	5,879	Percentage of Total:	70.5%

Please refer to the attached minority report to learn more about workforce participation.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <https://www.brookline.k12.ma.us/Page/2453>.

VIII. ATTACHMENTS

Monthly Invoice Summary, dated February 28, 2022
Total Project Budget Status Report, dated February 28, 2022
Monthly and Cumulative Cash Flow Reports, dated February 28, 2022
Preliminary Project Schedule, dated February 28, 2022
Alternate Project Schedule w/ Early Bid Package, dated January 11, 2022
Workforce Hours Minority Report, dated February 28, 2022

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
FEASIBILITY STUDY AGREEMENT										
0001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 272,904	79%	\$ 72,980	*FSA 1, 4, 5
0002-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 507,266	\$ 1,457,266	\$ 1,457,266	100%	\$ 798,131	55%	\$ 659,135	*FSA 1, 2, 3, 5
0003-0000	Environmental & Site	\$ 150,000		\$ 150,000	\$ 8,192	5%	\$ 8,192	5%	\$ 141,808	
0004-0000	Other	\$ 800,000	\$ (753,150)	\$ 46,850	\$ -	0%	\$ -	0%	\$ 46,850	*FSA 1, 2, 3, 4, 5
	SUB-TOTAL	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,811,342	91%	\$ 1,079,227	54%	\$ 920,773	
ADMINISTRATION										
0101-0000	Legal Fees	\$ -	\$ -	\$ -	\$ -				\$ -	
	Owner's Project Manager	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0400	Design Development	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0500	Construction Documents	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0600	Bidding	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0700	Construction Administration	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0800	Closeout	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-0900	Extra Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0102-1000	Reimbursable Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-1100	Cost Estimates	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0103-0000	Advertising & Printing	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0104-0000	Permitting	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0105-0000	Owner's Insurance	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0199-0000	Other Administrative Costs	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
Architectural & Engineering										
	A/E Basic Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0400	Design Development	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0500	Construction Documents	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0600	Bidding	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0700	Construction Administration	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-0800	Closeout	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0201-9900	Other Basic Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	Extra/Reimbursable Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0203-9900	Other Reimbursables	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0200	HazMat (incl. monitoring)	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0300	Geotechnical/Geo-Environmental	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0400	Site Survey & Site Requirements	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-0500	Wetlands	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0204-1200	Traffic Studies	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
SITE ACQUISITION										
0301-0000	Land/Bldg. Purchase/Associated Services	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
PRE CONSTRUCTION COSTS										
0501-0000	CMR Pre-Con Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
CONSTRUCTION COSTS										
0502-0001	Construction Budget	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0508-0000	Change Orders	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
ALTERNATES										
0506-0000				\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
OTHER PROJECT COSTS										
0507-0000	Construction Contingency	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
	Miscellaneous Project Costs	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0601-0000	Utility Company Fees	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0602-0000	Testing Services	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0699-0000	Other Project Costs	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	Furnishings and Equipment	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
0701-0000	Furnishings	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0702-0000	Equipment	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0703-0000	Technology Equipment	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
0801-0000	Owner's Contingency	\$ -		\$ -	\$ -	0%	\$ -	0%	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	0%	\$ -	0%	\$ -	
TOTAL PROJECT BUDGET		\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,811,342	91%	\$ 1,079,227	54%	\$ 920,773	

FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency	Project Budget	Scope Items Excluded	Contingencies	Basis of Total Facilities Grant	Reimbursement Rate
Maximum State Share	\$ 645,200	\$ 645,200					
Local Share	\$ 1,354,800	\$ 1,354,800					
SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%

CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF
PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80
CM SD Cost Estimate					#DIV/0!

Feasibility Study Agreement Budget Transfers:

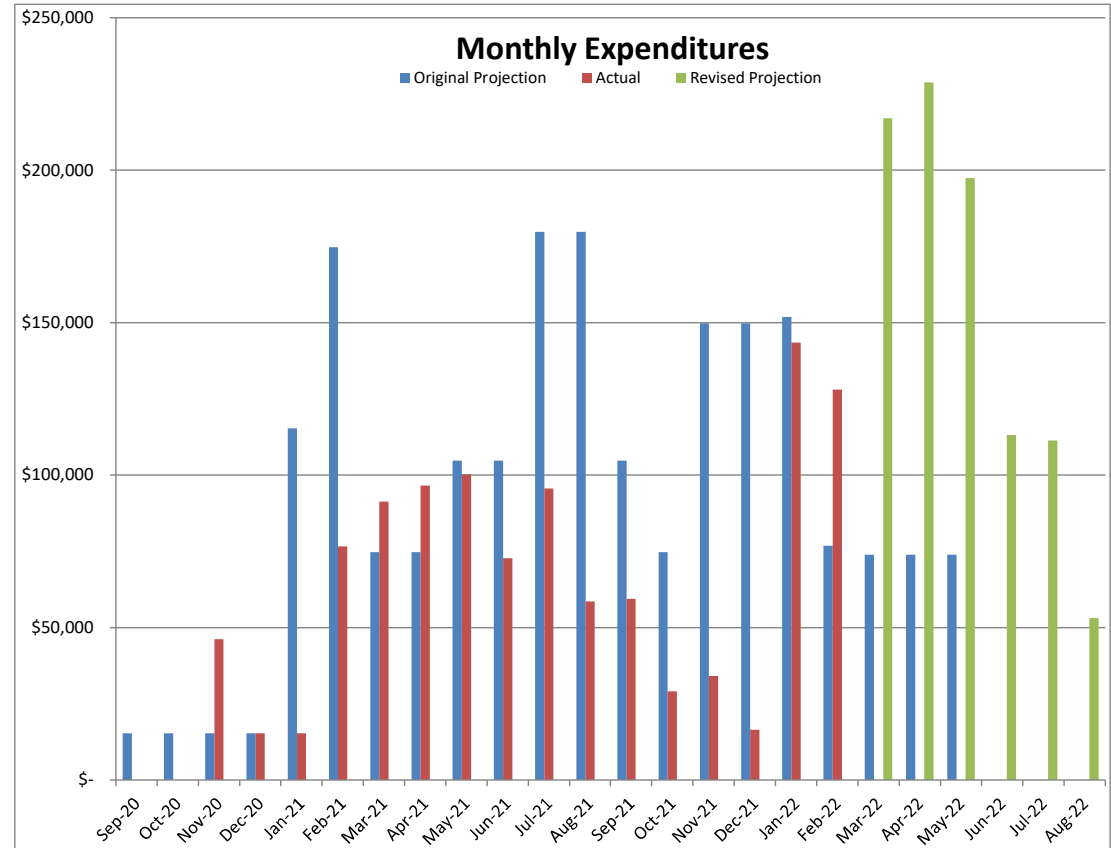
FSA BRR 01	11/30/2020	Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic Design.
FSA BRR 01	2/9/2021	Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design.
FSA BRR 02	8/10/2021	Transfer \$1,650 from Other Contingency to A/E Feasibility Study/Schematic Design to fund survey of interior slab deflection.
FSA BRR 03	9/14/2021	Transfer \$26,400 from Other Contingency to A/E Feasibility Study/Schematic Design to fund surveys of Garages A, B, D and E.
FSA BRR 04	10/12/2021	Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD.

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
<i>Feasibility Study Agreement Budget Transfers (Continued):</i>										
FSA BRR 05	1/11/2022									Transfer \$1134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,084.04 to OPM Feasibility Study/Schematic Design to printing costs for the PSR Submission.

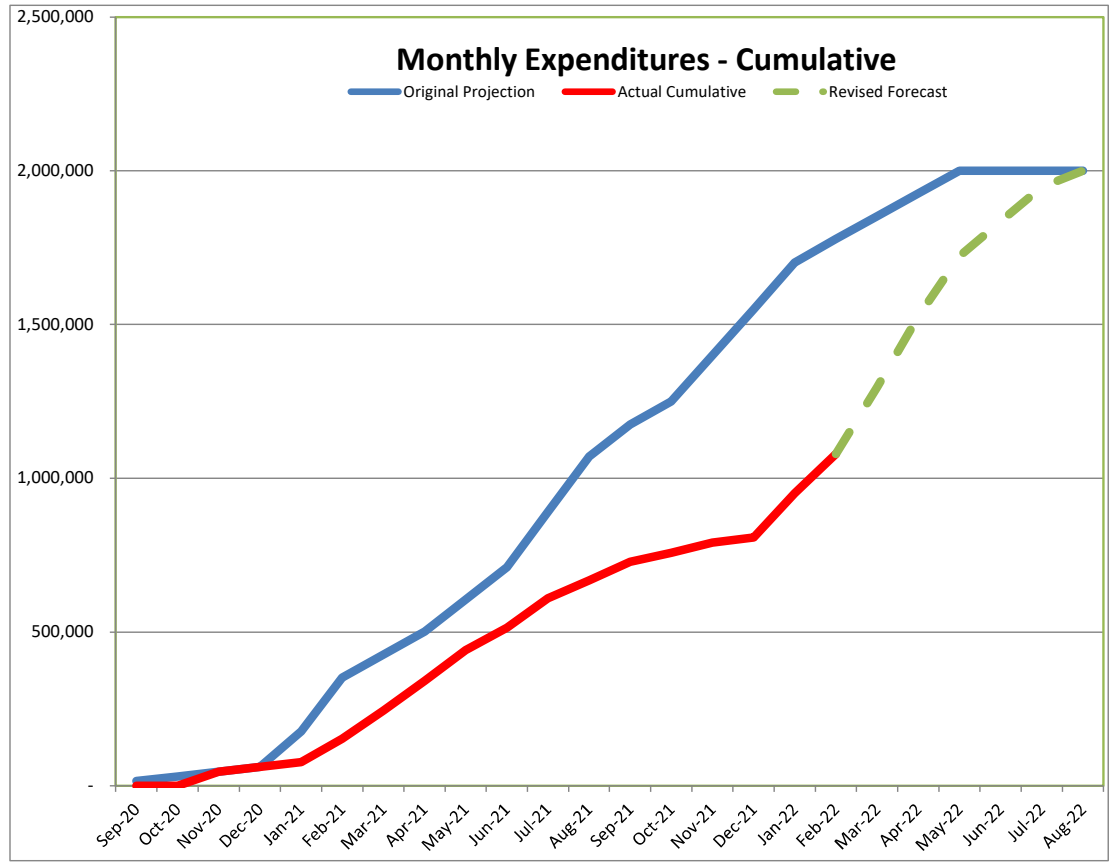
Monthly Cash Flow

Date	Original Projection	Actual	Revised Projection
Sep-20	\$ 15,395	\$ -	
Oct-20	\$ 15,395	\$ -	
Nov-20	\$ 15,395	\$ 46,185	
Dec-20	\$ 15,395	\$ 15,395	
Jan-21	\$ 115,395	\$ 15,395	
Feb-21	\$ 174,770	\$ 76,627	
Mar-21	\$ 74,770	\$ 91,349	
Apr-21	\$ 74,770	\$ 96,521	
May-21	\$ 104,770	\$ 100,208	
Jun-21	\$ 104,770	\$ 72,736	
Jul-21	\$ 179,770	\$ 95,641	
Aug-21	\$ 179,770	\$ 58,536	
Sep-21	\$ 104,770	\$ 59,452	
Oct-21	\$ 74,770	\$ 29,059	
Nov-21	\$ 149,770	\$ 34,155	
Dec-21	\$ 149,770	\$ 16,479	
Jan-22	\$ 151,875	\$ 143,486	
Feb-22	\$ 76,875	\$ 128,004	
Mar-22	\$ 73,935		\$ 216,995
Apr-22	\$ 73,935		\$ 228,765
May-22	\$ 73,935		\$ 197,392
Jun-22	\$ -		\$ 113,146
Jul-22	\$ -		\$ 111,400
Aug-22	\$ -		\$ 53,076
Total:	\$ 2,000,000	\$ 1,079,227	\$ 920,773

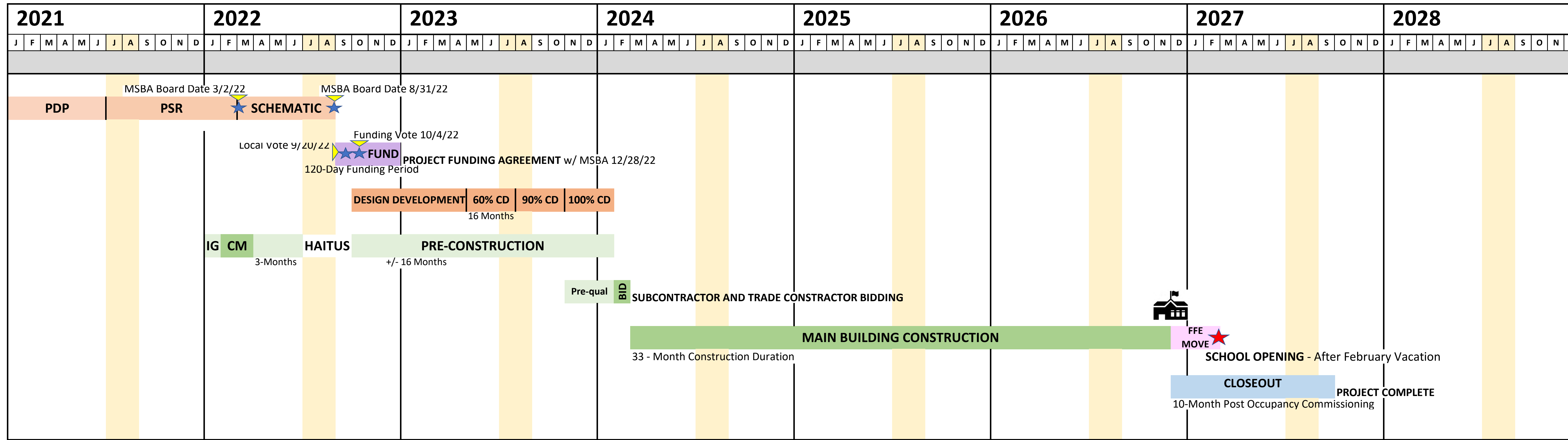


Cumulative Cash Flow

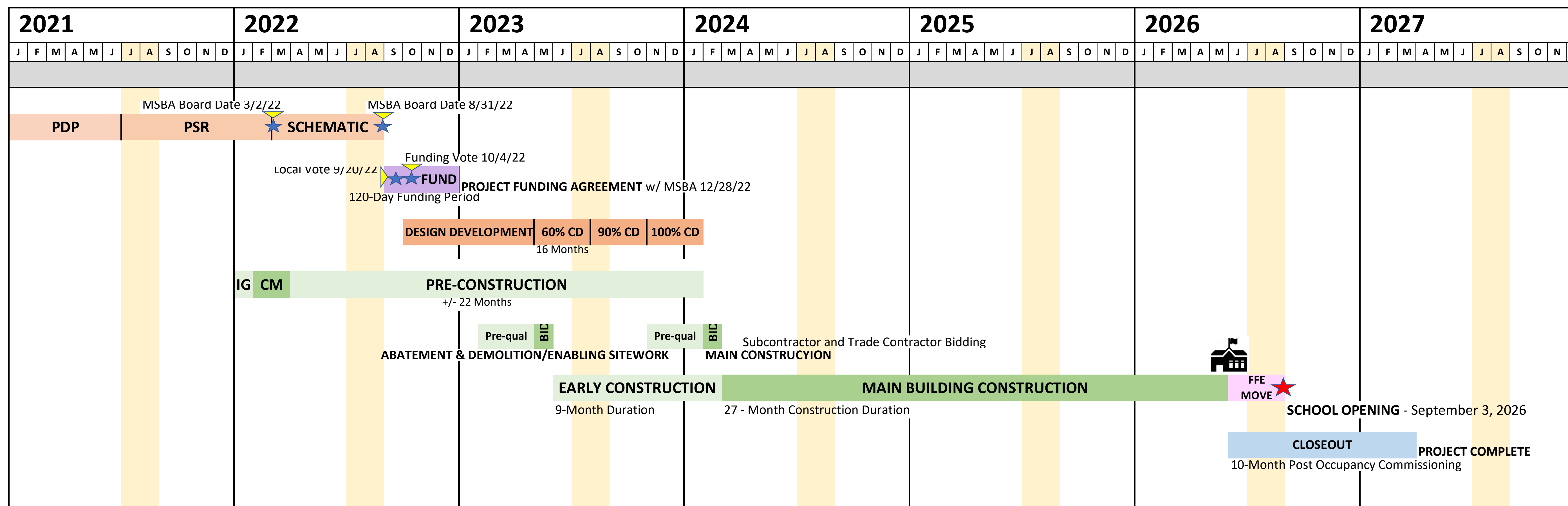
Date	Original Projection	Actual Cumulative	Revised Forecast
Sep-20	15,395	\$ -	
Oct-20	30,790	\$ -	
Nov-20	46,185	\$ 46,185	
Dec-20	61,580	\$ 61,580	
Jan-21	176,975	\$ 76,975	
Feb-21	351,745	\$ 153,602	
Mar-21	426,515	\$ 244,951	
Apr-21	501,285	\$ 341,472	
May-21	606,055	\$ 441,680	
Jun-21	710,825	\$ 514,416	
Jul-21	890,595	\$ 610,056	
Aug-21	1,070,365	\$ 668,593	
Sep-21	1,175,135	\$ 728,044	
Oct-21	1,249,905	\$ 757,103	
Nov-21	1,399,675	\$ 791,258	
Dec-21	1,549,445	\$ 807,737	
Jan-22	1,701,320	\$ 951,223	
Feb-22	1,778,195	\$ 1,079,227	\$ 1,079,227
Mar-22	1,852,130		\$ 1,296,222
Apr-22	1,926,065		\$ 1,524,987
May-22	2,000,000		\$ 1,722,378
Jun-22	2,000,000		\$ 1,835,524
Jul-22	2,000,000		\$ 1,946,924
Aug-22	2,000,000		\$ 2,000,000
Total:	\$ 2,000,000	\$ 1,079,227	\$ 2,000,000



PIERCE SCHOOL
OPTION 3B-H BASELINE SCHEDULE - One Bid Package



PIERCE SCHOOL
OPTION 3B-H ALTERNATIVE SCHEDULE - Two Bid Packages



- Saves 6 months on schedule
- Allows for a September 2025 School Start
- Provides more float in the schedule
- Provides additional time for the most complicated part of construction
- Requires an additional 6 months of swing space
- Moves students out to swing space at start of school year
- Abatement & Demolition and Enabling Site Prep can be a stand alone Bid Package
- Allows demolition to inform design

**JOHN R. PIERCE SCHOOL
PRELIMINARY PROJECT SCHEDULE
Preferred Schematic Report/Schematic Design Phase
February 28, 2022**

ID	Task Name	Start	Finish	2019				2020				2021				2022				2023				2024				2025				2026				2027				2028
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1	Eligibility Period	Mon 6/3/19	Wed 8/12/20	Eligibility Period																																				
2	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	MSBA Invitation to Eligibility Period																																				
3	Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19	Initial Compliance Certification																																				
4	Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20	Study Enrollment Certification																																				
5	MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20	MSBA Invitation to Conduct Feasibility Study																																				
6	City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20	City Appropriation of Funds for Feasibility Study																																				
7	Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20	Execution of Feasibility Study Agreement																																				
8	OPM Selection	Thu 4/16/20	Tue 11/10/20	OPM Selection																																				
9	OPM RFS Process	Thu 4/16/20	Thu 5/28/20	OPM RFS Process																																				
10	OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20	OPM RFS Advertisement (Submit - Appears)																																				
11	OPM Proposals Due	Thu 6/18/20	Thu 6/18/20	OPM Proposals Due																																				
12	OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM	Thu 6/18/20	Wed 7/8/20	OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM																																				
13	OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20	OPM Fee Proposal & Contract Submitted																																				
14	MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20	MSBA OPM Panel Presentation																																				
15	MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20	MSBA OPM Approval Letter																																				
16	Execute OPM Contract	Tue 11/10/20	Tue 11/10/20	Execute OPM Contract																																				
17	Designer Selection	Wed 9/16/20	Wed 3/10/21	Designer Selection																																				
18	Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20	Prepare & Submit Draft Designer RFS to MSBA																																				
19	MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20	MSBA Designer RFS Review Period																																				
20	Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20	Final Designer RFS to MSBA																																				
21	Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20	Designer RFS Advertisement (Submit - Appears)																																				
22	Select Local Representatives for DSP	Tue 10/6/20	Tue 10/6/20	Select Local Representatives for DSP																																				
23	Designer Proposals Due	Wed 11/4/20	Wed 11/4/20	Designer Proposals Due																																				
24	Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20	Review Designer Proposals and Check References																																				
25	Submit DSP Materials to DSP	Thu 11/12/20	Thu 11/12/20	Submit DSP Materials to DSP																																				
26	Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20	Designer Selection Panel (DSP) Meeting																																				
27	DSP Interview	Tue 12/15/20	Tue 12/15/20	DSP Interview																																				
28	Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21	Negotiate and Approve Designer Contract/NTP																																				
29	MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21	MSBA Project Kick-Off Meeting																																				
30	Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21	Send Contract and BRR to MSBA																																				
31	Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Preliminary Design Program (PDP)																																				
32	Designer Work Plan/Existing Conditions Drawings/Files Research/Review	Mon 12/14/20	Mon 2/1/21	Designer Work Plan/Existing Conditions Drawings/Files Research/Review																																				
33	Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21	Develop Preliminary Design Program																																				
34	SBC Vote to Submit PDP	Mon 6/14/21	Mon 6/14/21	SBC Vote to Submit PDP																																				
35	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)																																				
36	MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21	MSBA PDP Review Period																																				
37	Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21	Respond to MSBA PDP Review Comments																																				
38	Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	Preferred Schematic Report (PSR)																																				
39	Develop Preferred Schematic Schematic Report	Wed 6/16/21	Wed 11/17/21	Develop Preferred Schematic Schematic Report																																				
40	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21	Tue 1/4/22	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response																																				
41	SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21	SBC Vote to Submit PSR																																				
42	Submit PSR Submission to MSBA	Tue 12/28/21	Tue 12/28/21	Submit PSR Submission to MSBA																																				
43	MSBA PSR Review Period	Tue 12/28/21	Mon 1/17/22	MSBA PSR Review Period																																				
44	Respond to MSBA PSR Review Comments	Tue 1/18/22	Mon 1/31/22	Respond to MSBA PSR Review Comments																																				
45	Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22	Wed 2/2/22	Facilities Assessment Subcommittee (FAS) Presentation																																				
46	Address FAS Comments	Thu 2/3/22	Thu 2/10/22	Address FAS Comments																																				
47	MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 3/2/22	Wed 3/2/22	MSBA Board Vote on PSR & Approval to Move to Schematic Design																																				
48	Schematic Design (SD)	Thu 3/3/22	Wed 8/31/22	Schematic Design (SD)																																				

**JOHN R. PIERCE SCHOOL
PRELIMINARY PROJECT SCHEDULE
Preferred Schematic Report/Schematic Design Phase
February 28, 2022**

ID	Task Name	Start	Finish	2019				2020				2021				2022				2023				2024				2025				2026				2027				2028
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1			
96	CM at Risk Procurement Process (Or GC Below)	Mon 1/24/22	Fri 1/27/23																																					
97	SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22																																					
98	CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22																																					
99	Office of Inspector General Review & Approval	Tue 2/1/22	Mon 2/28/22																																					
100	CM at Risk RFQ Process	Thu 2/10/22	Wed 2/23/22																																					
101	CM at Risk SOQs Due	Wed 2/23/22	Wed 2/23/22																																					
102	CM at Risk RFP Process (If Applicable)	Thu 2/24/22	Wed 3/16/22																																					
103	CM at Risk Proposals Due	Wed 3/16/22	Wed 3/16/22																																					
104	CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Wed 3/23/22	Wed 3/23/22																																					
105	CM Award/Notice to Proceed (*Contract Follows)	Fri 3/25/22	Fri 3/25/22																																					
106	Preconstruction	Mon 3/28/22	Fri 1/27/23																																					
107	Trade Contractor Prequalifications	Thu 11/9/23	Wed 1/24/24																																					
108	Advertise Trade Contractors RFQ	Thu 11/9/23	Wed 11/15/23																																					
109	Trade Contractor RFQ Advertisement & Response Time	Thu 11/16/23	Wed 12/13/23																																					
110	Trade Contractors SOQ Due	Wed 12/13/23	Wed 12/13/23																																					
111	Review Trade Contractor SOQ	Thu 12/14/23	Wed 1/24/24																																					
112	Prequalification Committee Review Meeting	Wed 1/24/24	Wed 1/24/24																																					
113	Notify Trade Contractors for Bidding	Wed 1/24/24	Wed 1/24/24																																					
114	Permitting and Regulatory Filing Requirement	Mon 9/18/23	Fri 3/15/24																																					
115	Final Planning Board/ Zoning Board of Appeals	Mon 9/18/23	Fri 1/19/24																																					
116	Notice of Intent to Conservation Commission (Review based on Preliminary Site Design w/ Final Site Design due at 60% CD)	Mon 9/18/23	Fri 1/19/24																																					
117	Final Transportation Board Review	Mon 9/18/23	Fri 10/13/23																																					
118	NPDS Construction General Permit	Mon 2/5/24	Fri 3/1/24																																					
119	Permits from City Engineering Department	Wed 12/13/23	Tue 12/26/23																																					
120	Special Permit to Planning Department (parking)	Wed 12/13/23	Tue 1/9/24																																					
121	EPA-NPDES/SWPPP	Mon 2/5/24	Fri 3/1/24																																					
122	Building Permit	Mon 3/4/24	Fri 3/15/24																																					
123	Bid Phase (Main Construction)	Wed 1/31/24	Wed 4/24/24																																					
124	Main Bid Period	Wed 1/31/24	Tue 3/12/24																																					
125	Final GMP Contract	Wed 3/13/24	Wed 4/24/24																																					
126	Construction	Mon 3/18/24	Fri 2/19/27																																					
127	Start Main Construction	Mon 3/18/24	Fri 11/20/26																																					
128	Substantial Completion	Mon 11/23/26	Mon 11/23/26																																					
129	FFE Installation & Move	Tue 11/24/26	Fri 1/29/27																																					
130	Punchlist	Tue 11/24/26	Fri 1/29/27																																					
131	Final Completion of New School	Fri 1/29/27	Fri 1/29/27																																					
132	Teacher Move-In	Mon 2/1/27	Fri 2/19/27																																					
133	School Opening	Mon 2/22/27	Mon 2/22/27																																					
134	Project Closeout Phase	Mon 11/2/26	Fri 3/26/27																																					
135	Prepare and Submit Closeout Documents	Mon 11/30/26	Fri 1/29/27																																					
136	Final Application for Payment	Fri 1/29/27	Fri 1/29/27																																					
137	Submit 100% DCAMM Contractor Evaluations	Mon 11/2/26	Fri 11/13/26																																					
138	Final Reimbursement Request	Fri 1/29/27	Fri 1/29/27																																					
139	MSBA Closeout Documents Submitted	Mon 2/1/27	Fri 3/26/27																																					

Project Number: 2101

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

Company Name	Workforce Participation				
	Minority Hours	Minority %	Women Hours	Women %	Total Hours
MDS	0	0.00%	2662	72.40%	3677
Sasaki	843.5	24.23%	3026.5	86.94%	3481
A.M. Fogarty	0	0.00%	0	0.00%	56
Hastings	0	0.00%	0	0.00%	18
GGD	0	0.00%	4.75	10.05%	47.25
LGCI	57.3	55.10%	0	0.00%	104
Feldman Land Surveyors	16	4.01%	8	2.01%	399
PEER Consultants	0	0.00%	0.5	0.27%	186.25
Souza True & Partners Inc.	0	0.00%	59	65.74%	89.75
New Vista Design	15	12.50%	15	12.50%	120
Vanasse & Associates, Inc.	99	61.30%	103	63.78%	161.5
Total	1030.8	157.14%	5878.75	313.68%	8339.75